



Volunteer Income Tax Assistance

What you need to bring with you to your appointment. If filing a joint return your **spouse must also be present.**

- Valid picture ID
- Social Security cards or Individual Taxpayer Identification Numbers (ITIN) for you, your spouse and any dependents living with you born before January 1, 2018.
- Birth dates for you, your spouse and dependents
- Documentation for all income from employers, Social Security or pensions including forms W-2, 1099-R, etc.
- Documentation is also required for deductible education expenses and student loan payments You should print out your account information from your MyComment account and bring proof of educational purchases done outside that account.
- Interest and dividend statements from banks or other financial institutions (Forms 1099)
- Information concerning your Health Insurance coverage under the ACA.
- Total paid for child care. Bring day care provider's address and tax identifying number (the provider's Social Security Number or business Employer Identification Number)
- A copy of last year's Federal and State income tax returns, if available
- Current year's tax package, if you received one

Have your refund deposited directly to your checking account. If you have a checking account, bring a checkbook or a voided check with you or a statement with your bank's account name, number and the 9-digit American Bankers Association (ABA) routing number. Contact your bank if you need assistance identifying the ABA number.

You could qualify for the federal and new state Earned Income Tax Credit (EITC) and Child and Dependent Care Tax Credit