Monday, May 4 – An Introduction to Financial Independence / Budgets, Buffers, and Debt
An introduction to financial independence and how you can begin pursuing it at any age. We’ll take a look at the FIRE (Financial Independence Retire Early) movement growing in America and will discuss how avoiding debt, having a budget, maintaining an Emergency Fund, and accumulating “Walk-Away Money” can help put you in control of your life. We’ll also learn how to track monthly expenses easily with online software.
Meeting link: https://ctedu.webex.com/ctedu/j.php?MTID=meda7c8ad356135f50f21e0dfb5a35ff4

Wednesday, May 6 – Wealth-Building in the 21st Century
A survey and explanation of the most common tools of wealth-building and asset accumulation, including stocks, mutual funds, index funds, bonds, CD-ladders, and real-estate investment trusts (REITs).
Meeting link: https://ctedu.webex.com/ctedu/j.php?MTID=mab98a6ce070f9321cffeebed6d4d00b

Monday, May 11 – Taxes 101
An overview of everything you were never taught about taxes: how tax brackets work, income tax vs. payroll tax, deductions vs. credits, W-2s vs. 1099s, standard deductions vs. itemized deductions, and more!
Meeting link: https://ctedu.webex.com/ctedu/j.php?MTID=m1cda267aa13340adc1d688424b5dce7

Wednesday, May 13 – 401(k)s, IRAs, and 403(b)s, Oh My!
A brief overview of the most common types of retirement accounts, what they are, and how they affect on your taxes.
Meeting link: https://ctedu.webex.com/ctedu/j.php?MTID=mdbb13cdd6aace0150f2ac90cb1abf8

Disclaimer: These sessions are for informational purposes only and should NOT be interpreted as financial advice by a financial professional. Consult a financial professional before making any financial decisions.